

Restructuring and business crisis law

M&P



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BANKRUPTCY LAW

- Admission to the various collective procedures
- Assistance in relations with the procedural bodies,
- Complaints against declared bankruptcy judgements,
- Assessment of credits due from the procedures
 - applications for admission to the liabilities,
 - applications claiming goods,
 - assessment procedure,
- Objections, appeals and revocations against the bankruptcy
- Objections to the allocation plan
- Revocation claims
- Assistance to creditors, business representatives, procedural bodies
- “Insolvency” type liability of business representatives, shareholders, parent companies and their representatives (management and coordination, de facto administration), banks (management and coordination on a de facto basis or under restructuring/recovery agreements, unlawful concession of credit).

BUSINESS RESTRUCTURING AND RECOVERY PROCESSES

- Analysis of the economic-financial position
- Identification of the best solution offered by standard practice in the matter, in light of the renewed system,
 - standstill agreements,
 - para-settlement agreements,
 - certified recovery plans,
 - debt restructuring agreements,
 - composition proceedings,
 - arrangements with creditors.
- Structuring, negotiation and implementation of agreements, coordination of advisors involved in various ways,

presentation and discussion of petitions to the competent authorities.

- Current management of companies subject to restructuring,
- Participation in the bodies of the companies being restructured or committees of creditors.
- Turnaround operations, also implemented through the conversion of debt into risk based capital and/or participating financial instruments
- Loans to subjects in a state of crisis
- Liquidation of assets and distressed M&As

Publications

- *Revocatoria fallimentare e procedure alternative di soluzione della crisi di impresa dopo la riforma della legge fallimentare, Relazione Scuola del Banco Popolare di Verona, Verona, 2008*
- *Anatocismo bancario e procedure concorsuali, Relazione Tribunale di Milano, 2015*